COUNTY OF ORANGE
OFFICE OF CARE COORDINATION

Orange County Continuum of Care (CoC) Board Meeting
May 28, 2025

Public Comments

Board Member Comments

Consent Calendar

Consent Calendar

Recommended Action

1. Approve the CoC Board Meeting Minutes from April 23, 2025.

Business Calendar

Good News Story: PATH Rapid Rehousing

Courtney Gonzalez, Associate Director, Yale Navigation Center, PATH

Policies, Procedures and Standards (PPS) Committee Recommendation

Erin DeRycke, Director, Data Analytics, 2-1-1 Orange County (211OC), Orange County United Way and Nishtha Mohendra, PPS Committee Chair

Background

- The HMIS Policies and Procedures was approved by the CoC Board in August 2024, with the exception of the Client Record Request policy
- The CoC Board requested additional research be done to determine if the Client Record Request policy should be updated to allow clients to request their full record in HMIS
- Additional policies and forms are being updated to provide clarity, reflect new guidance, or reflect new internal processes

Process

- 211OC met with the HMIS Working Group in November to discuss revisions, and a user feedback period occurred from November 15th – December 1st
- Proposed changes to the Policies and Procedures were presented to the Lived Experience Advisory Committee (LEAC) on December 4th
- Progress on the revisions were presented to the Policies, Procedures, and Standards Committee (PPS) on December 10th
- Client Record Request Survey feedback period: 1/14 – 1/31
  - 211OC released a survey to understand how agencies are currently handling record requests, if agencies have their own internal policies, and how many requests agencies are receiving
- Updated Policies and Procedures approved by the LEAC on April 2nd and the PPS Committee on May 13th
- Feedback received throughout the process can be referenced in **Item 2. Attachment A**

Client Record Request Research

- Three CoCs (Long Beach, Riverside, Bakersfield/Kern County) do not appear to have any client record request policy
- The LA Collaborative (Los Angeles, Glendale, and Pasadena) allows clients to review all data in their HMIS record, including case notes
- The San Diego CoC allows clients to review data that the client provided to the agency, like Universal and Program Specific Data Elements, for the purposes of reviewing and correcting their data
- HUD states that whether or not a client can view their HMIS record is at the CoC's discretion

Client Record Request Considerations

- Pulling a client's full HMIS record is time-consuming for HMIS staff (2 hours or more per request)
  - If many requests are received at the same time, or records being requested are large, the team may need to limit hours that can be spent on these requests each month
- Since September 2020, all users have completed training on best practices for case notes data entry
- HUD guidance is that case notes may be released at a CoC's discretion
- Agencies are not able to pull a client's complete HMIS record due to permission settings
- Legal Council suggested a review of each agency's liability insurance if case notes are being shared with clients

Update: Client Record Requests

- Clients requesting specific information in their HMIS record may work directly with an agency participating in HMIS
  - Case notes may be shared by the agency that entered them at the agency's discretion
  - Agencies can only provide information that they have access to view in HMIS

- Clients that want to receive their full HMIS record may submit a record request by contacting a Service Provider currently participating in HMIS
  - Clients will be able to select the types of data they would like to review
  - Case notes are not included in the full record request submitted to the HMIS Lead

- Clients may request edits to data they contributed to HMIS
  - Clients that wish to edit data for a specific project must contact the agency directly to request the edit
  - If a project is closed or the agency administering the project is no longer participating in HMIS, no edits can be made.

- Data contributed by a participating agency (enrollment history, services, case notes, etc.) cannot be edited at a Client's request

Update: Data Use & Disclosure

- Clarify that data may be used or disclosed without client consent for system administration, technical support, program compliance, analytical use, and other purposes as outlined in the Privacy Notice or required by law

Update: Data Release

- Clarify that client data will not be shared without consent except for uses and disclosures outlined in the Policies and Procedures or otherwise required by law

- The HMIS Lead, CoC Collaborative Applicant, CES Lead, and CES Administrators may release aggregate data about the CoC without organization or CoC Board permission

Update: Data Integration

- Agencies must be approved for HMIS access before submitting any data integration requests
- Update language around new API process
- Data normalization tasks added
- Agencies requesting to integrate their own HMIS data with a case management software will be reviewed and approved by the HMIS Lead.
- Requests to integrate Coordinated Entry System data will be reviewed and approved by the HMIS Lead and the CES Lead
- Agencies requesting to integrate HMIS data from other agencies that they do not manage will be reviewed and approved by the CoC Board.

Update: Client Consent

- Clarify that the client is consenting for their data to be shared with other service providers/organizations in HMIS

- Signing the consent form also means that the client's data may be included in data requests approved by the CoC Board

Update: Grievance Form

- Refer clients to OCC for grievances related to the Coordinated Entry System

- Provide examples of HMIS-related grievances

Update: Privacy Notice

- Clarifies that there are situations where client data may be disclosed without the client's consent

- Clients that submit a Client Record Request will have their full record sent to the agency that submitted the request on their behalf

Business Calendar – Item #2

Recommended Action

a. Approve the recommended revisions to the HMIS Policies and Procedures, inclusive of the Client Record Requests, Data Use and Disclosure, Data Integration, and Data Release policies, as well as updates to the Client Consent Form, Grievance Form, and Privacy Notice, as recommend by the Orange County HMIS Policies and Procedures Working Group, Lived Experience Advisory Committee, and PPS Committee.

Continuum of Care Builds (CoC Builds) Notice of Funding Opportunity (NOFO)

Sarah Jones, CoC Manager, Office of Care Coordination

Overview of the CoC Builds NOFO

Business Calendar – Item #3

Continuum of Care Builds (CoCBuilds) NOFO

- On July 22, 2024, the U.S. Department of Housing and Urban Development (HUD) announced approximately $175 million in funding through the CoCBuilds NOFO – a first of its kind funding for new construction, acquisition, or rehabilitation of permanent supportive housing (PSH).
- On November 20, 2024, the Orange County CoC, with collaboration from Jamboree Housing Corporation (Jamboree), submitted the final CoCBuilds Application to HUD via Grants.gov.
- At the April 23, 2025, meeting of the CoC Board, the Office of Care Coordination shared that the CoCBuilds NOFO that the Orange County CoC applied for on November 20, 2024, had been removed from the HUD webpage and there had been no public communication from HUD on the status of the grant opportunity.
- On May 16, 2025, HUD sent a letter via email to CoCBuilds Applicants sharing that a CoC Builds NOFO was published on May 16, 2025, and that the NOFO *supersedes* the CoCBuilds NOFO published July 19, 2024, and includes several changes.
- Applications received before the publication of the May 16, 2025, NOFO will not be considered for funding unless resubmitted under the recently published CoC Builds NOFO.

Business Calendar – Item #3

CoC Builds NOFO

- HUD is making **$75 million** through the CoC Builds NOFO. HUD expects to only make approximately **8 awards nationwide** from the funds available under the NOFO.
  - Of this $75,000,000, not less than $30,000,000 is available only for CoC's that are located in state with populations of fewer than 2.5 million people.
- The CoC Builds NOFO targets efforts within CoC geographic areas to address and reduce the number of individuals and families experiencing homelessness by adding new units of PSH through new construction, acquisition, and rehabilitation (capital costs) through one-time CoC Builds awards under the CoC Program.
- Through the NOFO, HUD encourages CoCs to leverage funds provided for capital costs of new PSH units with other funding sources to maximize the amount of housing that can be created.
- The CoC Builds NOFO is available on Grants.gov and the Statutorily or Congressionally Mandated Information page on HUD's website.
- The submission deadline for the CoC Builds NOFO is **June 26, 2025, at 5:00 p.m. PDT.**

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CoC Builds NOFO

- A notable change that the Office of Care Coordination identified was the maximum award amount.
- The maximum award amount for a single project may not exceed the maximum amount listed in the Maximum Amount for a Single Project column of the following chart.
- See **Item 3. Attachment A, page 70** of the agenda packet for further details on how HUD determines these amounts.
- The Orange County CoC **is eligible to apply for a maximum of $9,000,000**

Final Pro Rata Need (FPRN) Amount	Maximum Amount for a Single Project	Maximum Amount for Projects Submitted by CoCs with Units Located on Tribal Reservations, Trust Lands, or in Tribal Projects located in Indian Housing Block Grant Program (IHBG) Formula Areas
$40,000,000 and above	$12,000,000	$14,000,000
$10,000,000 to $39,999,999	$9,000,000	$11,000,000
$0 to $9,999,999	$6,000,000	$8,000,000
CoCs that are the only CoC within their State or Territory	$12,000,000	$14,000,000

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CoC Builds NOFO

- The Office of Care Coordination observed some additional notable changes, including:
  - **Available Funds Nationwide**. $75 million in competitive funding is available. In the coming months HUD will make $100 million of FY 2024 CoC Builds Funds available through a separate competitive CoC Builds NOFO.
    - The former NOFO made available the entire $175 million
  - **Maximum Award Amount**. The Orange County CoC is eligible to apply for a maximum of $9,000,000.
    - The Orange County CoC was eligible to apply for $7.5 million in the former NOFO
  - **Number of Awards**. HUD expects to make approximately 8 awards from the funds available under the NOFO.
    - The former NOFO expected to make 25 awards
  - **Rating Factors**. Changes to the Rating Factors criteria and points allocations.
  - **Removal of Equity Narratives**. Removal of the following equity requirement narratives including Advancing Racial Equity, Affirmative Marketing and Outreach, and Affirmatively Furthering Fair Housing.
  - **Removal of CoC Board Support Letter**. Removal of the letter signed by the CoC Board President or Committee stating the CoC supports the submission of the selected application.
  - **Application Platform**. Under this NOFO, Collaborative Applicants must submit applications on behalf of project applicants online through e-snaps, rather than Grants.gov.

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CoC Builds NOFO

Application Requirements

- Standard Forms, Assurances, and Certifications
- Budget
- Narratives and Other Attachments
- Letters of commitment, contracts, or other formal written documents from healthcare organizations, social service provider, or other organizations

Application submission includes:

- CoC Priority Listing, modified for the CoC Builds competition includes:
  - CoC Number and Name,
  - Collaborative Applicant Name, and
  - Identifies the CoC geographic area submitting the project application(s); and
- Project application(s) completed by the project applicant that was reviewed and selected by the CoC for submission under the NOFO.
  - Answers to each of the rating factors in Section V.A. of the NOFO.
  - The budget forms are also included in e-snaps.
- An attachment section to upload the completed and signed form HUD-2991 and required attachments.

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CoC Builds NOFO

- The CoC Builds NOFO application is based on a maximum of 100 points and has a minimum score threshold of 60 points.
- Applications will be scored using the following criteria:

Rating Factor	Description of Basis for Assigning Points	Points
Development Experience and Leveraging	1. Demonstrate that the applicant, developer, and relevant subrecipients have experience with at least four other projects that have a similar scope and scale as the proposed project. (up to 8 points) 2. Demonstrate that the applicant, developer, and relevant subrecipients have experience leveraging resources substantially similar to the funds being proposed in the current project. (up to 8 points) 3. Provide information regarding the availability of low-income housing tax credit commitments, project-based rental assistance, and other State, local or private resources dedicated to the proposed project. (up to 8 points) 4. Describe how the project will utilize non-federal (state, local, private) sources of funding to support the continued operation of the project. (up to 4 points)	28
Managing Homeless Projects	• Demonstrate that your organization and that your proposed subrecipients have experience administering programs for individuals and families experiencing homelessness where one member of the household has a disability.	12

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CoC Builds NOFO

Implementation Schedule	• Complete an implementation schedule based on the proposed project. Based on type of capital cost requested, applicant provided:
	  ○ If New Construction cost - date construction will begin and end, and date property will be available for move-in.
	  ○ If Acquisition cost - date property will be acquired.
	  ○ If Rehabilitation cost - dates rehabilitation of the property will begin and end.
	• Provide the proposed schedule for the following activities:
	  ○ site control, indicate if the property has already been identified
	  ○ environmental review completion
	  ○ execution of grant agreement
	  ○ start and completion dates
	  ○ anticipated date the jurisdiction will issue the occupancy certificate
	  ○ and date property will be available for individuals and families experiencing homelessness to begin occupying units
	• HUD will evaluate the implementation schedule and provide up to 4 points
		12

Property Maintenance	• Demonstrate how you will ensure the property is maintained annually to prevent unnecessary costly repairs.	5
Unmet Housing Need	• Describe the population that will be served by the project and the level of unmet need for new units of permanent supportive housing in your area for that population. • Using the Point In Time (PIT) Count and Housing Inventory Count (HIC) information, estimate the gap between the number of units of permanent supportive housing available and the number of homeless individuals and families experiencing homelessness where at least one household member has a disability.	10

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CoC Builds NOFO

Management of Rental Housing	• Describe the rental housing projects you or your subrecipient have managed. • Maximum points will be available for adequately describing management of at least 4 times the number of properties and units proposed in this application.	10
Coordinated Entry	• Demonstrate how the project will use the CoC's coordinated entry process, or in the case of victim service providers, another coordinated entry process that meets HUD's minimum requirements, to refer individuals and families experiencing homelessness in the new PH-PSH units.	4

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CoC Builds NOFO

Coordination with Housing Providers, Healthcare Organizations, and Social Service Providers	• Demonstrate either that:
	  ○ the project is leveraging non-CoC funded housing resources through coordination with housing providers, and other organizations for new construction, acquisition, and rehabilitation to provide at least 50 percent of the amount being requested in the application, or
	  ○ the project is leveraging non-CoC funded housing resources to provide subsidies for at least 25 percent of the units that are proposed in the application.
	• You must attach letters of commitment, contracts, or other formal written documents that demonstrate the percentage of subsidies or number of units being provided to support the project. (5 points)
	• Demonstrate through written commitment from healthcare organizations, social service provider, or other organization:
	  ○ Access to health and supportive services (e.g., supportive services, home-based and long-term services and supports, primary and medical care, behavioral health, substance use disorder treatment and recovery, and other services); and
	  ○ The value of assistance being provided is at least an amount that is equivalent to at least $7,500 per unit included in the proposed project.
	• In-kind resources must be valued at the local rates consistent with the amount paid for services not supported by grant funds. (5 points)
		10

Community Integration for Persons with Disabilities	• Demonstrate how permanent supportive housing will enable program participants to make meaningful choices about housing, health care, and long-term services and supports that will allow them to fully participate in the community.	7

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CoC Builds NOFO

Section 3 Requirement	• Describe the actions that will be taken by project applicants to comply with Section 3 of the Housing and Urban Development Act of 1968 (12 U.S.C. 1701u) (Section 3) and HUD's implementing rules at 24 CFR part 75 to provide employment and training opportunities for low- and very low-income persons, as well as contracting and other economic opportunities for business that provide economic opportunities to low- and very low-income persons.	2
	Total Points Possible	**100**

Jamboree's PSH Project Proposal

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Jamboree's PSH Project Proposal

- During the August 28, 2024, meeting of the CoC Board, the Orange County CoC Board approved the recommendation to establish a non-conflicted ad hoc to evaluate proposals submitted in response to the Request for Proposals (RFP) for the CoCBuilds NOFO.
- On September 12, 2024, the Collaborative Applicant for the Orange County CoC released the local RFP to solicit proposals from qualified organizations for a PSH project to be potentially funded by the funding available through the CoCBuilds NOFO.
- A total of three (3) project proposals were submitted in response to the CoCBuilds Projects RFP.
- Utilizing an overall average score for each proposal, the CoCBuilds NOFO ad hoc recommended the proposal with the highest score to be recommended to the CoC Board for approval. Jamboree's PSH project proposal called Costa Mesa Senior was recommended.
- At the November 5, 2024, meeting of the CoC Board, the Orange County CoC Board approved the recommendation to approve Jamboree's PSH project proposal called Costa Mesa Senior submitted in response to the CoCBuilds Projects RFP, for inclusion in the Orange County CoC CoCBuilds NOFO Application to HUD, as recommended by the CoCBuilds NOFO ad hoc.

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Jamboree's PSH Project Proposal

Jamboree: Costa Mesa Senior

- Funding Amount Request: $9,000,000
- Will provide supportive services including case management, life skills training, access to substance use counseling and treatment, benefits counseling, mental health care and physical health care support
- Will provide 69 total affordable units
  - 35 one-bedroom units for households experiencing homelessness with a disability at or below 60% of the Area Median Income (AMI)
  - 33 one-bedroom units for households at or below 30% of the AMI
  - 1 two-bedroom unit for households at or below 30% of the AMI
- Half of the proposed units (34) will be PSH units

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Jamboree's PSH Project Proposal

Jamboree: Costa Mesa Senior

- Will leverage Mental Health Services Act (MHSA) funds, Local Housing Trust Fund (LHTF) dollars and other resources/funding.
- The total development cost for Costa Mesa Senior is $57,929,524 ($827,654 per unit), and all units will be in the same standalone four-story building. The total construction costs are $32,536,875
- The $9,000,000 of CoC Builds funding would provide gap funding for the Costa Mesa Senior project

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Opportunity Zones

- CoC Builds Applications may receive up to two (2) points, if the proposed activities are within an Opportunity Zone.
- Opportunity Zones are economically distressed communities, defined by individual census tract, nominated by America's governors, and certified by the U.S. Secretary of the Treasury.
- Preference points will be provided if the address of the project is in the Opportunity Zone.
- Jamboree's proposed project, Costa Mesa Senior, is within an Opportunity Zone.

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Next Steps

- The Collaborative Applicant is seeking support from the Orange County CoC Board membership to apply for the CoC Builds NOFO utilizing an updated version of Jamboree Housing Corporation's Costa Mesa Senior project application that was approved by the CoC Board and submitted to HUD in 2024.
- Approval of the recommended actions will allow the Orange County CoC to apply for the CoC Builds NOFO to support the ongoing efforts to continue developing housing opportunities and address and reduce the number of people experiencing homelessness in Orange County.

Business Calendar – Item #3

Recommended Actions

b. Approve Jamboree Housing Corporation's permanent supportive housing project proposal called Costa Mesa Senior as previously approved by the CoC Board on November 5, 2024, for inclusion in the Orange County CoC CoCBuilds NOFO Application due to HUD on June 26, 2025.

c. Authorize the Office of Care Coordination, as the Collaborative Applicant, to work with Jamboree Housing Corporation to amend and update the Costa Mesa Senior proposal and the Orange County CoCBuilds NOFO Application in accordance with the current CoCBuilds NOFO requirements, to ensure a competitive application.

Homeless Management Information System (HMIS) Data Requests

Erin DeRycke, Director, Data Analytics, 211OC, Orange County United Way; Danielle Cameron, Senior Director, Grant Programs, CalOptima Health; Dr. Matthew Freedman, Professor in Economics, University of California Irvine (UCI); and Dr. George Tita, Professor of Criminology, Law and Society, UCI

Background

- Data requests from organizations not participating in HMIS are required to be approved by the CoC Board prior to any data being released

- Data Requests:
  - CalOptima Health
  - University of California, Irvine (UCI)

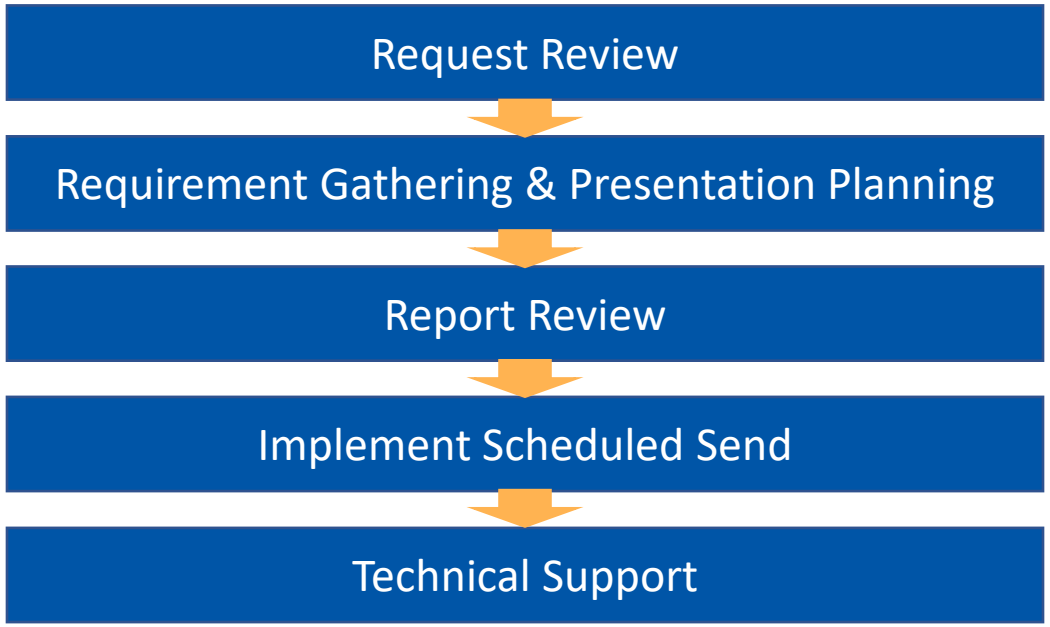
CalOptima Health's Request

CalOptima Data Request

- CalOptima is requesting to continue to receive HMIS data to enable coordination of appropriate housing related supportive services to individuals and families in Orange County whose records are found in HMIS and are CalOptima Health members

Request Process

Approximately
5 hours



Data Request Specifications

- Reporting period: 6/1/25 – 5/31/27
- Monthly exports of clients active during the previous month with an signed HMIS Consent Form in effect as of the end of the monthly reporting period
- Estimated records included in each monthly export
  - Approximately 19,000 clients and 30,000 enrollments
- Similar requests previously approved:
  - CalOptima approved January 2023
  - Bringing Families Home Pilot Evaluation approved June 2019

Data Elements

- 2.02 Project Information
  - Name, Type
- 3.01 Name
- 3.02 Social Security Number
- 3.03 Date of Birth
- 3.04 Race and Ethnicity
- 3.06 Gender
- 3.07 Veteran Status
- 3.10 Project Start Date
- 3.11 Project Exit Date
- 3.12 Destination
- 3.15 Relationship to Head of Household
- 3.16 Client Location
- 3.20 Housing Move-in Date
- 3.917 Prior Living Situation
- 4.02 Incomes and Sources
- 4.03 Non-cash Benefits
- 4.04 Health Insurance
- 4.12 Current Living Situation
- 4.13 Date of Engagement
- 4.14 Bed-night Date
- 4.19 Coordinated Entry Assessment
  - Assessment Date, Location, Type, Level, Housing Opportunity Preference
- 5.01 Date Created
- 5.02 Date Updated
- Custom Question - City of Last Permanent Address
- Custom Question - City prior to entry
- Custom Question - State Born
- Custom Question - Country Born
- Custom Question - Employment Status

Homeless Management Information System Data Request Renewal

Orange County Continuum of Care Board Meeting

May 28, 2025

Danielle Cameron, Senior Director, Grant Programs

Our Mission

To serve member health with excellence and dignity, respecting the value and needs of each person.

Our Vision

Provide all members with access to care and supports to achieve optimal health and well-being through an equitable and high-quality health care system.

CalOptima Health's Role in the Community

- Coordinates care for 900,000+ Medi-Cal members in Orange County
- Administers benefits that address housing instability:
  - CalAIM Community Supports and Enhanced Care Management (ECM)
  - Street Medicine
- Investment in the housing and homeless service continuum
  - Total $160M committed
- Conduit for State's strategy to integrate health and social services
  - Expect role in management and implementation of cross-sector data sharing

Link: CalOptima Health's Housing and Homelessness Incentive Program 2024 Report

CalOptima Health

Timeline

January 2022

- DHCS launched the Housing and Homelessness Incentive Program (HHIP)

September 2022

- CoC Board approved request for monthly HMIS data to match individuals with enrollment records

January 2023

- CoC Board approved adding Social Security numbers to improve data match rates

December 2024

- CalOptima Health used aggregated HMIS data to meet HHIP reporting requirements
- $73M+ in incentives earned that have been/will be invested in the community

CalOptima Health

CalOptima Health's Homeless Indicator

- Developed by CalOptima Health for the HHIP program to track changes in housing status
- Implementation and usage
  - Housing status updated monthly
  - Accessible via internal data warehouse
  - Used for assessments, interventions, and analyses
- Data sources
  - HMIS matched data
  - Claims, encounters and authorization data
  - Address and self-reported housing information from assessments
  - ECM outreach data
  - Inpatient and emergency department admissions

Link: Using Housing Data to Address Medi-Cal Member Needs - A Guide for Managed Care Plans

CalOptima Health

Request

- 2-year data access renewal with annual review
  - Start date: June 1, 2025
  - End date: May 1, 2027
- Reporting to be delivered 1st of each month via SFTP
- Requester will ensure data security and privacy
  - CalOptima Health operates under strict standards with existing systems already in place

Looking Ahead

- System enhancement and improve outcomes
  - Identify members facing housing instability
  - Coordinate care across health and housing systems
  - Support targeted, timely interventions
  - Track service utilization and outcomes
- Funding, planning, and accountability
  - Measure impact of community investments made to date, as well as future outcomes
  - Inform future funding opportunity strategies
- Bi-directional data sharing in Orange County
- Alignment with state policy trends

CalOptima Health

Thank you!

Danielle Cameron, Senior Director, Grant Programs
danielle.cameron@caloptima.org

CalOptima Health

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Business Calendar – Item #4

Recommended Action

a. Approve CalOptima Health's data request for the period of June 1, 2025, through May 31, 2027, for monthly exports of data to be used to support CalOptima Health's coordination of appropriate housing related supportive services to individuals and families in Orange County whose records are found in HMIS and are CalOptima Health members.

UCI's Request

University of California, Irvine (UCI) Data Request

- UCI is requesting to receive quarterly exports of HMIS data to evaluate the Orange County United Way Homelessness Prevention and Stabilization Program (HPSP)
- HPSP participants in the evaluation have provided consent to be matched with HMIS records for the purpose of evaluating the HPSP program
- Client-level data is needed for HMIS clients to examine prior and subsequent contact with service providers and participation in homelessness services and programs

Request Process

Approximately
15 – 20 hours

Data Request Specifications

- Reporting period: 1/1/24 – 12/31/27; initial export will include data from 1/1/24 – 6/30/25
- Quarterly exports of clients active during the previous quarter with an signed HMIS Consent Form in effect as of the end of the reporting period
- Estimated records included in each export
  - Initial export: Approximately 35,000 clients and 88,000 enrollments
  - Quarterly export: Approximately 22,000 clients and 38,000 enrollments
- Similar requests previously approved:
  - CalOptima approved January 2023
  - Bringing Families Home Pilot Evaluation approved June 2019

Data Elements

- 2.02 Project Information
  - Name, Type
- 3.01 Name
- 3.03 Date of Birth
- 3.04 Race and Ethnicity
- 3.06 Gender
- 3.07 Veteran Status
- 3.08 Disabling Condition
- 3.10 Project Start Date
- 3.11 Project Exit Date
- 3.12 Destination
- 3.15 Relationship to Head of Household
- 3.20 Housing Move-In Date
- 3.917 Prior Living Situation
- 4.02 Incomes and Sources
- 4.03 Non-cash Benefits
- 4.04 Health Insurance
- 4.05 Physical Disability
- 4.06 Developmental Disability
- 4.07 Chronic Health Condition
- 4.09 Mental Health Disorder
- 4.10 Substance Use Disorder
- 4.11 Domestic Violence
- 4.12 Current Living Situation
- 4.14 Bed-night Date
- 4.19 Coordinated Entry Assessment
  - Assessment Date, Location, Housing Preferences
- 4.20 Coordinated Entry Event
  - Date, Result, Result Reason, Housing Type
- C2 Moving On Assistance Provided
- C4 Translation Assistance Needed
- V2 Services Provided – SSVF
- V3 – Financial Assistance – SSVF
- 5.06 Enrollment Identifier
- 5.08 Personal Identifier
- 5.09 Household Identifier

Homeless Prevention and Stabilization Program:
Evaluating the Effectiveness of Transfer Payments to Keep People Housed

Prof. Matt Freedman, Economics Department, UCI
Prof. Naomi Sugie, Sociology Department, UCLA
Prof. George Tita, Criminology, Law and Society, UCI
Elliott Alvarado, Research Assistant, Criminology, Law and Society, UCI
Partnership with Supervisor Sarmiento's Office and Orange County

May 28th, 2025
Continuum of Care Board Meeting

Introduction

- Orange County has embarked on a new pilot program - the **Homelessness Prevention and Stabilization Program (HPSP)** - to help at-risk people remain stably housed.
  - Spearheaded by Supervisor Sarmiento (2nd District) and the OC Commission to End Homelessness
  - Oversight by Office of Care Coordination
  - United Way of Orange County is HPSP Administrator
  - 211 OC oversees screening/implementation

- Evaluation of this pilot program is mandated in order to determine the efficacy of expanding HPSP countywide.
  - Support for evaluation from 2nd District, CalOptima

HPSP Overview and Goal

- HPSP had dedicated $3 million between 2024 and 2026 to provide emergency rental assistance and/or cash payments to approximately 200 households with low incomes living in OC.
  - Program targeted at individuals at risk of homelessness as a result of falling behind on rent, utility bills, and other similar expenses.
  - Can provide lump-sum payments to help cover rent owed, and in some cases also ongoing monthly stabilization payments to households.

- Primary goal: improve housing stability by reducing formal or informal evictions that might push people into homelessness.

HPSP Evaluation

- Research team at UCI and UCLA have partnered with United Way, Supervisor Sarmiento's Office, and CalOptima to conduct a rigorous evaluation of HPSP.
  - Key focus: whether the program can help families remain stably housed

- In consultation with partners, developed multi-pronged approach to examining the program's effectiveness.
  - Surveys of HPSP participants and a comparison group at baseline, 6 months, 12 months, and 18 months
  - HMIS data for the same individuals.

HPSP Evaluation Populations

- Individuals contacting 211 OC and prescreened as potentially eligible for HPSP are asked whether they are willing to be contacted by our research team.
  - Some of these individuals enroll in HPSP, others not (because they ultimately fail to meet all eligibility requirements, or HPSP case managers are at capacity).

- The research team reaches out to those willing to be contacted with a baseline survey.
  - Before completing the survey, individuals consent for the research team to link their information to HMIS.

HMIS Data

- HMIS data for individuals in the study will be used to examine contact/participation in other types of homelessness services.
  - This information is crucial to understanding housing stability for our study populations.
    - how have they engaged in the past
    - ensure that HPSP are similar regarding engagement to non-HPSP individuals in the study
- This request covers only those data element important for the evaluation of HPSP and excludes and elements that are sensitive and/or not critical to the evaluation.

Data Elements

- 3.01 NAME
- 3.03 DATE OF BIRTH
- 3.04 RACE AND ETHNICITY
- 3.06 GENDER
- 3.07 VETERAN STATUS
- 3.08 DISABLING CONDITION
- 3.10 PROJECT START DATE
- 3.11 PROJECT EXIT DATE
- 3.12 DESTINATION
- 3.15 RELATIONSHIP TO HEAD OF HOUSEHOLD
- 3.20 HOUSING MOVE IN DATE
- 3.917 PRIOR LIVING SITUATION
- 4.02 INCOME AND SOURCES
- 4.03 NON-CASH BENEFITS
- 4.04 HEALTH INSURANCE
- 4.05 PHYSICAL DISABILITY
- 4.06 DEVELOPMENTAL DISABILITY
- 4.07 CHRONIC HEALTH CONDITION
- 4.09 MENTAL HEALTH DISORDER
- 4.10 SUBSTANCE USE DISORDER
- 4.11 DOMESTIC VIOLENCE
- 4.12 CURRENT LIVING SITUATION
- 4.14 BED-NIGHT DATE
- 4.19 COORDINATED ENTRY ASSESSMENT
- 4.20 COORDINATED ENTRY EVENT
- C2 MOVING ON ASSISTANCE PROVIDED
- C4 TRANSLATION ASSISTANCE NEEDED
- V2 SERVICES PROVIDED – SSVF
- V3 FINANCIAL ASSISTANCE – SSVF

Reporting Periods Requested

- January 1, 2024 – December 31, 2027
- First sharing of data will cover January 1, 2024 – June 30, 2025
- Subsequent data sharing will occur on a quarterly basis

    - July 1, 2025 – September 30, 2025
    - October 1, 2025 – December 31, 2025

    - January 1, 2026 – March 31, 2026
    - April 1, 2026 – June 30, 2026
    - July 1, 2026 – September 30, 2026
    - October 1, 2026 – December 31, 2026

    - January 1, 2027 – March 31, 2027
    - April 1, 2027 – June 30, 2027
    - July 1, 2027 – September 30, 2027
    - October 1, 2027 – December 31, 2027

Data Matching

- For clients in HPSP with an HMIS number, the research team will provide the HMIS number to match records.
- For those clients without HMIS numbers, the research team proposes to conduct probabilistic matching (based on first and last name, DOB, and, if available, zip code).
- To maximize data security, the matching will be conducted using a remote computer.

Data Security

- The data will be housed in UCI-administered secure servers and only accessed by the research team for evaluation purposes

- Security and privacy measures have been reviewed and approved by UCI's Institutional Review Board (IRB) (Protocol #4973).

Knowledge gained from evaluation

- The HMIS data will help answer the question of whether HPSP helps stabilize housing and avert homelessness.

- The research team will report findings from these data to the CoC Board and other county partners at the end of the evaluation.

Thanks!

Questions and Discussion

Business Calendar – Item #4

Recommended Action

b. Approve UCI's data request for the period of January 1, 2024, through December 31, 2027, for quarterly exports of data to be used to evaluate the Orange County United Way Homeless Prevention and Stabilization Program (HPSP).

Orange County Behavioral Health Services Act (BHSA) Community Planning Process Presentation

Michelle Smith, BHSA Senior Manager,
OC Health Care Agency

Behavioral Health Services Act (BHSA) Updates and Call to Action

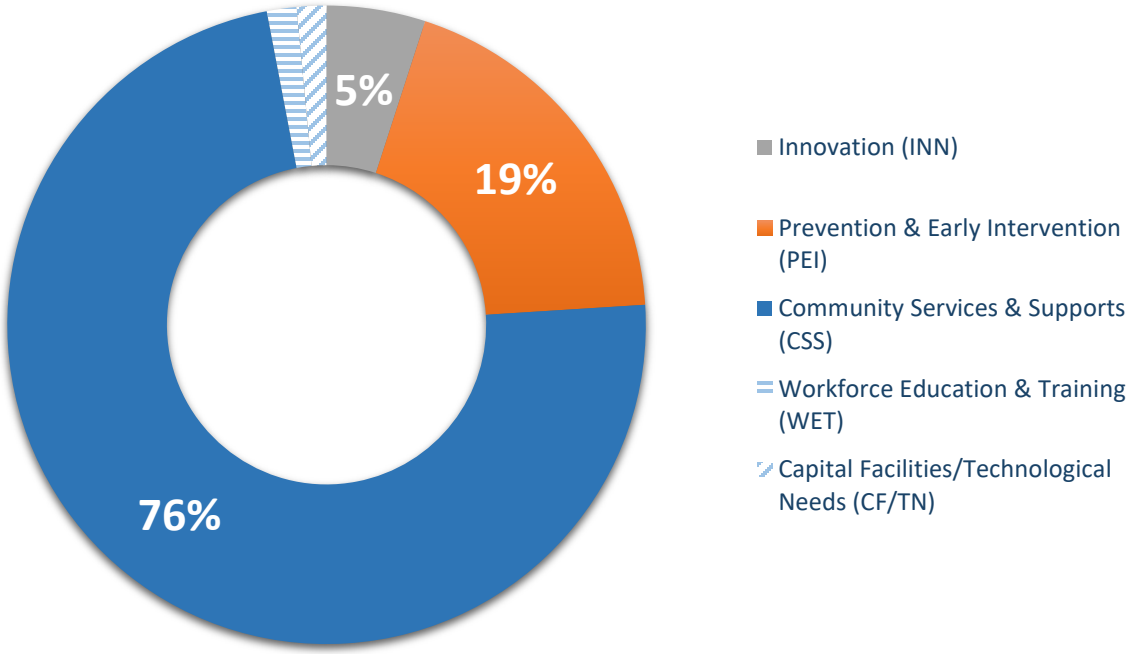
Background

- The Mental Health Services Act, MHSA, was passed by California voters in November 2004 and went into effect in January 2005.
- In March of 2024, California voters approved Proposition 1, authorizing a general bond measure to address homelessness and to reform the MHSA with a goal to transform and modernize California's behavioral health system.

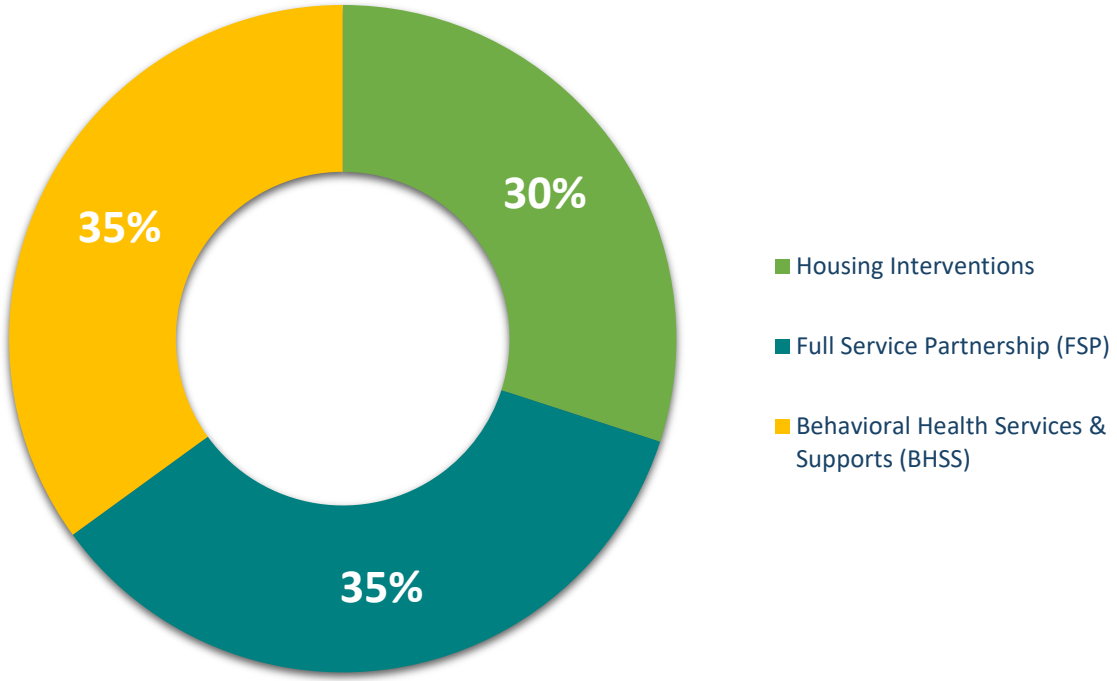
Modernization: MHSA to BHSA

Modified from 5 Funding Components to 3 Funding Categories

Current MHSA Funding Components



BHSA Funding Categories



Source: Current MHSA language W&I Code section 5892 subdivision (a)

Note: Up to 5% of the total local millionaire's tax annual revenue can be used to support Community Planning Activities

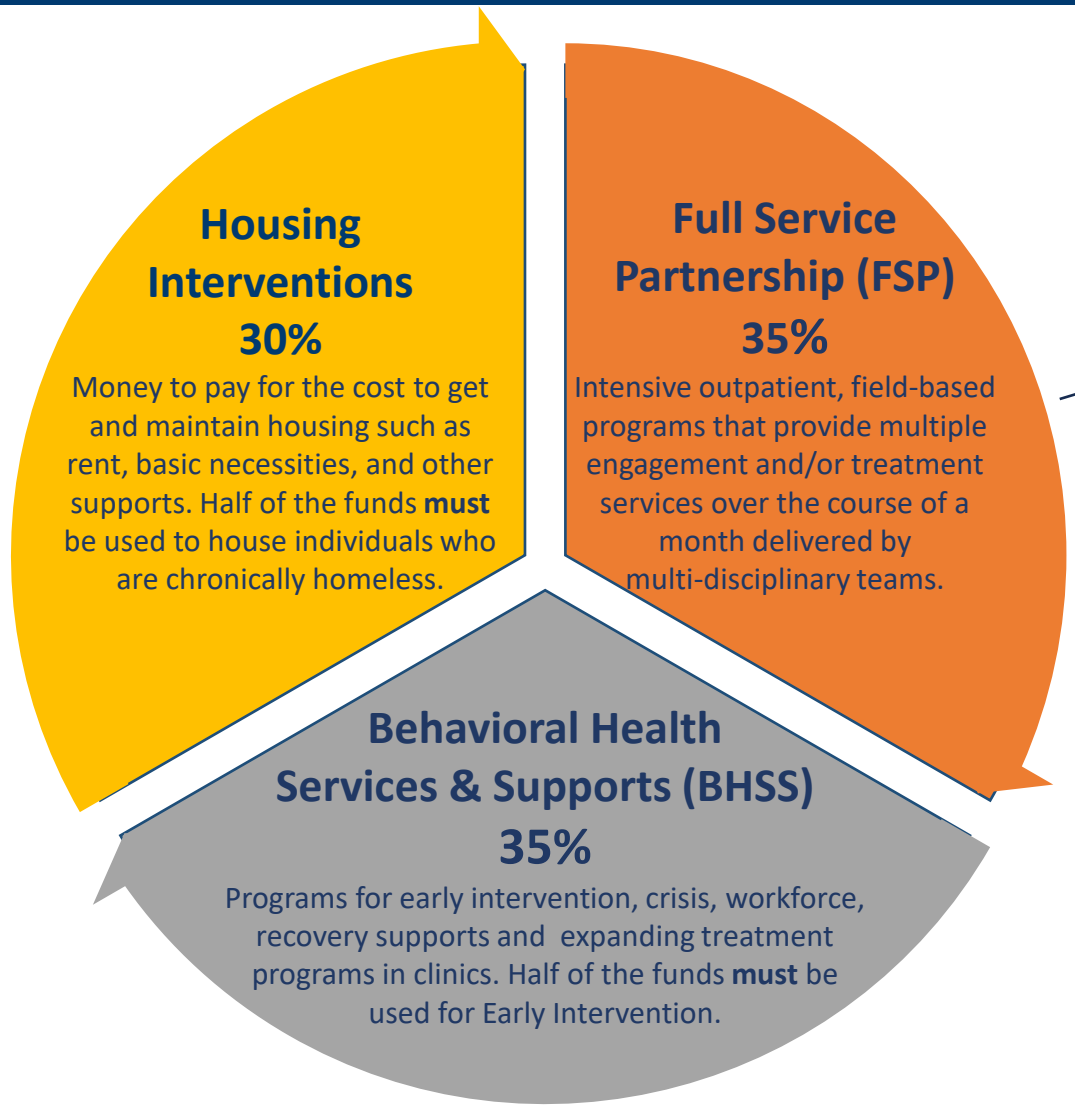
Community Program Planning

Opportunity for Collaboration

- Community Program Planning - a collaborative process involving consumers/family members, system partners, healthcare professionals, and other stakeholders to create a healthier and more equitable environment.
  - Identifying community-defined needs
  - Developing strategies
  - Implement programs to address those needs.
- By strategically planning BH intervention, treatment and support programs, initiatives are aligned with community priorities, resources are used effectively, and desired outcomes are achieved.

BHSA Funding Categories

Improving access, coordination, and integration across BH service systems



Up to 5% of the total annual BHSA revenue may be used to support Community Program Planning (CPP).

BH Integrated Plan Community Planning Timeline

Jan – March 2025

Plan & Assess

Community planning PAC Kick-Off, listening and data sessions throughout county, co-chair(s) recruitment and selection process

Listening and Data Overview Sessions

April –May 2025

Committees & Focus Group

PAC (April) data summary, committee co-chair selected and announced, committee work begins; BHAB CPP report out (April)

Workgroups Start

June – Sept 2025

Program Planning

PAC (July) - Committee Report Outs, review for program/system intersectionality, finalize draft programs, align evaluation plans/metrics with state requirements; BHAB CPP report out (July), Community Forums, and Community Needs Survey

Oct – Dec 2025

Draft Plan Review

Draft Plan finalized, internal review, overview at BHAB, PAC (October) and throughout county; CPP report out at BHAB (October)

Jan – March 2026

Approve & Post

DHCS approval, 30 day posting, continue Plan overview meetings during posting, implementation planning, setting up administrative infrastructure

April – May 2026

Public Hearing

Host Public Hearing, implementation planning, establishing admin infrastructure (RFPs, contract modification development, set up of financial tracking mechanisms, evaluation systems, policies and procedures, etc.)

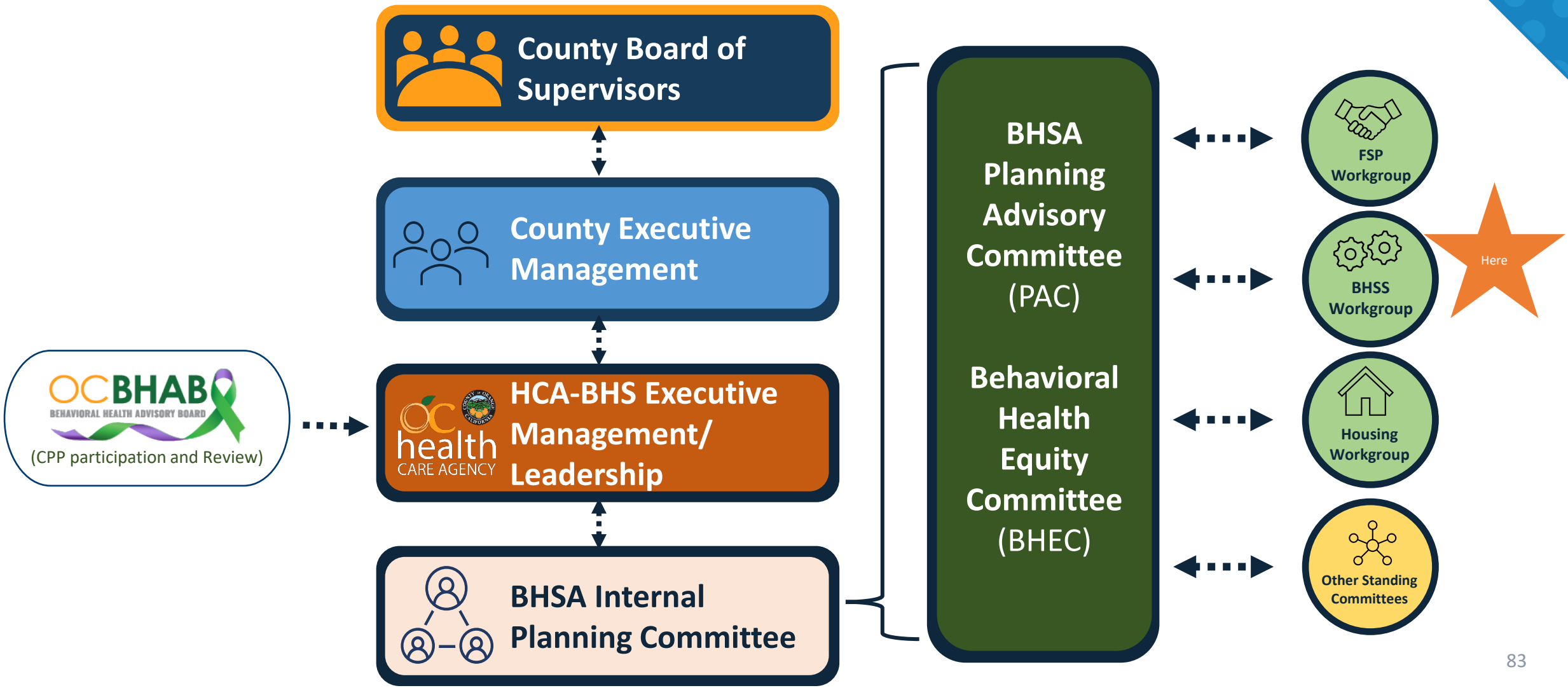
June 2026

Board Approval

Approval, implementation continues Upon approval

BHSA Workgroups

BHSA CPP: Framework



Why join a BHSA Workgroup?

- This collaborative process will ask consumers, system partners, professionals and other stakeholders to work together to create a more equitable system of care.

- These workgroups will assist with our community program planning to ensure services, treatment and support programs are strategically aligned with community priorities, resources are used effectively, and desired outcomes are attained.

YOU can help to improve the health and well-being of the community.

YOU can help identify community-defined needs.

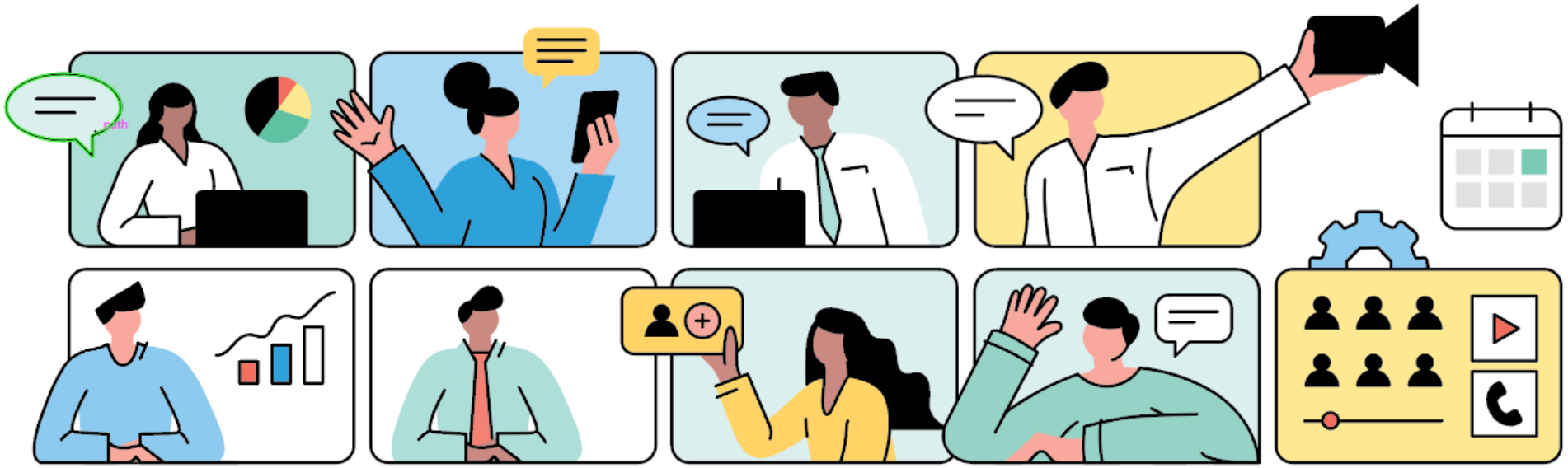
YOU can help develop strategies to address those needs.

Workgroup Info

Housing Interventions:	Developing recommendations for how to use housing subsidies and supports and for the development of permanent supportive housing.
Full-Service Partnerships (FSP):	Providing input into the development of programs that provide intensive outpatient services and support.
Behavioral Health Services and Supports (BHSS):	Help to inform the development of programs that intervene early in a behavioral health condition, strategic outreach, and offer additional treatment and recovery supports.

Next Steps

- Email your workgroup interest to BHSA@ochca.com!



WORKGROUPS BEGINNING AROUND THE END OF MAY!

Partnership Opportunities

Focus Groups and Community Forums

Focus Groups

- Currently being scheduled for April-June 2025
- 60-90 minutes
- In person or virtual
- Small groups (10-15 people)
- Short presentation or talking points related to BHSA and pending changes followed by time to ask committee participants pre-defined questions on community gaps and needs.

Community Forums

- Currently being scheduled for June-July 2025
- Date and Time -TBD
- In person
- Large groups (150-200 people)
- Presentation related to BHSA and pending changes followed by an open dialogue and collaboration to share ideas, ask questions or discuss issues affecting the community.

Join us for a focus group in person at the Policy, Procedure and Standards committee meeting on June 10th

Check out our website!!

For more information on our Community Program Planning events

www.ochealthinfo.com/bhsa-community

- Upcoming Planning Advisory Committee Meetings
- Dates and times of our upcoming Workgroup Meetings
- Locations and more for our Community Forums!

Thank you for your participation.

For questions or to request a meeting, please contact

Michelle Smith at msmith@ochca.com
or call

(714) 834-3104

For BHSA information

please call (714) 834-3104 or email bhsa@ochca.com

Stay Connected!

www.ochealthinfo.com

OC Health Care Agency

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@ochealth

assess.

discuss.

improve.

#BHSA

Next meeting, Thursday

July 17, 2025

Scan the QR code below for more information

FY 2024 Orange County System Performance Measures Report

Erin DeRycke, Director, Data Analytics,
211OC, Orange County United Way

System Performance Measures

- CoCs are required to measure their performance annually as a coordinated system and submit the results to HUD
- System Performance Measures (SPM) allow the CoC to evaluate and improve their performance as a whole
- HUD uses data from the performance measures as selection criteria to award grants under the CoC Program
  - HUD will determine which performance measures are most appropriate and constructive as selection criteria
  - HUD will evaluate how CoCs are improving their performance from year to year, and will take into account unique circumstances and conditions of the CoC
  - Results of the SPM evaluation is incorporated into the CoC application score

Report Specifications

- Data is pulled annually from 10/1 through 9/30
- Current reporting period: 10/1/23 – 9/30/24
- Project types:
  - Street Outreach
  - Emergency Shelter
  - Transitional Housing
  - Rapid Re-Housing
  - Permanent Supportive Housing
  - Other Permanent Housing

Performance Comparison from Previous Year

- Improved Performance Scores

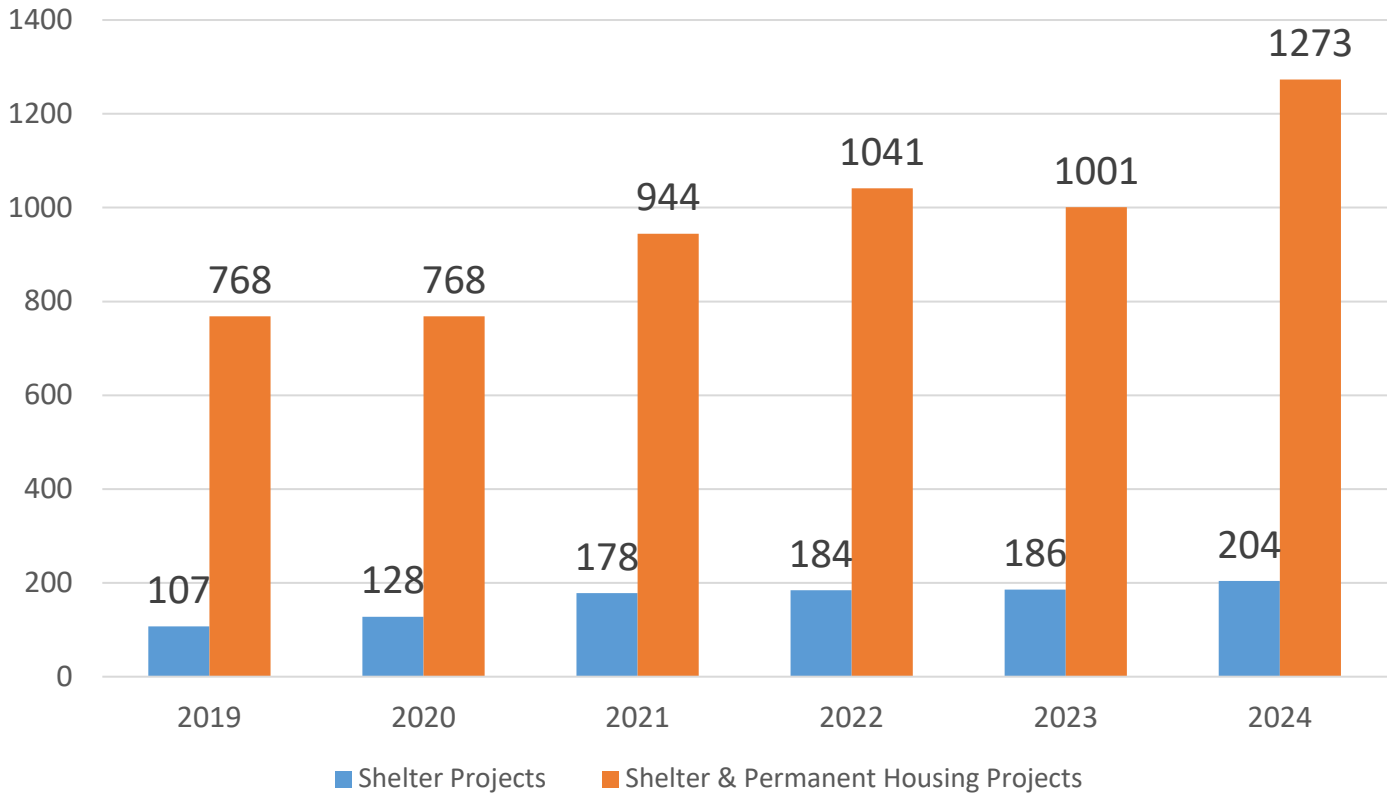
1. Returns to Homelessness
2. People who Become Homeless for the First Time
3. Successful Exits from Street Outreach

- Declined Performance Scores

1. Length of Time People Remain Homeless
2. Number of People Experiencing Homelessness
3. Increase in Income For Adults in CoC Funded Projects
4. Successful Exits From Emergency Shelter, Safe Haven, Transitional Housing, Rapid Re-Housing

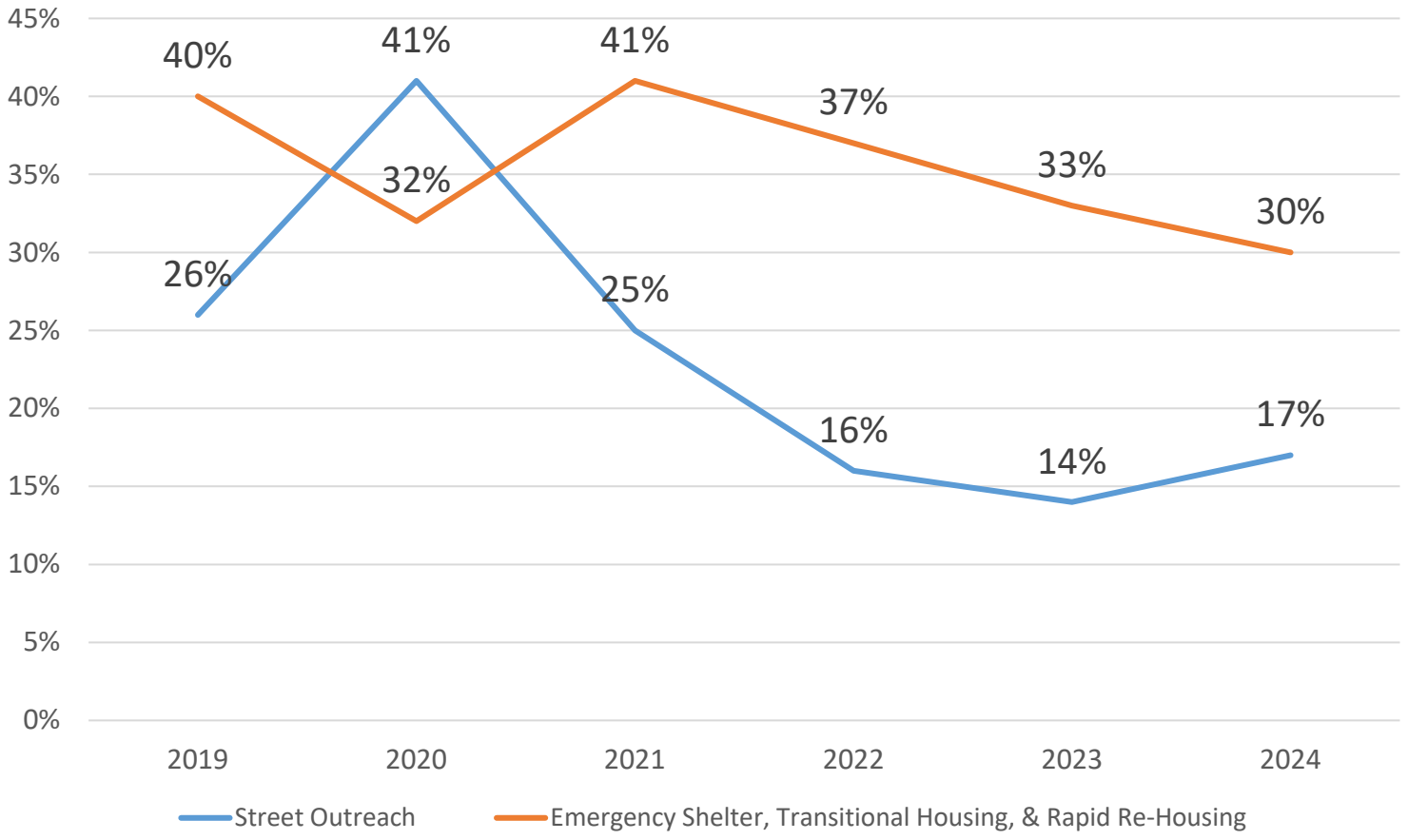
Length of Time Homeless

People are experiencing homelessness for longer periods of time than they were in 2019, before the COVID-19 Pandemic



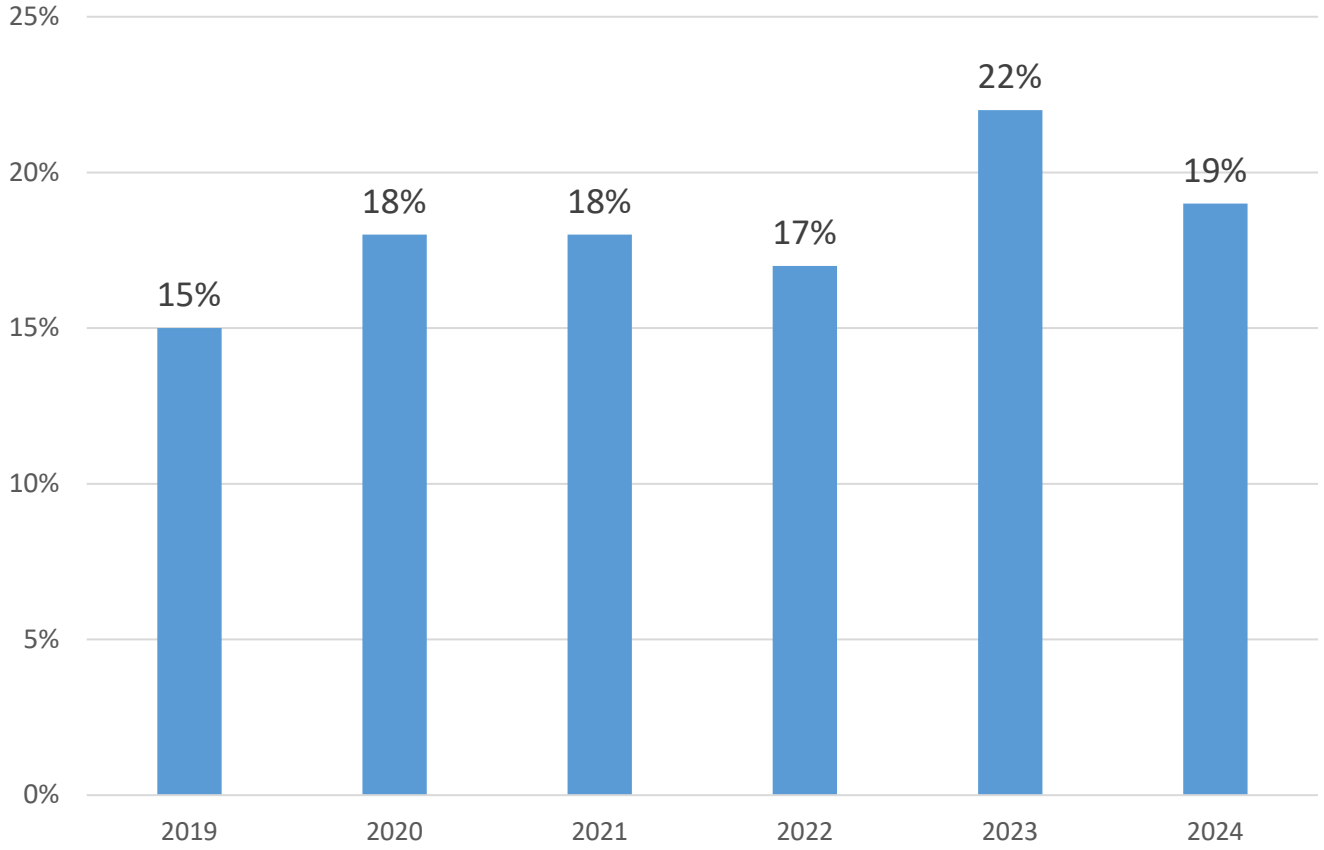
Successful Exits

People experiencing homelessness are exiting to successful housing situations less frequently than they were in 2019



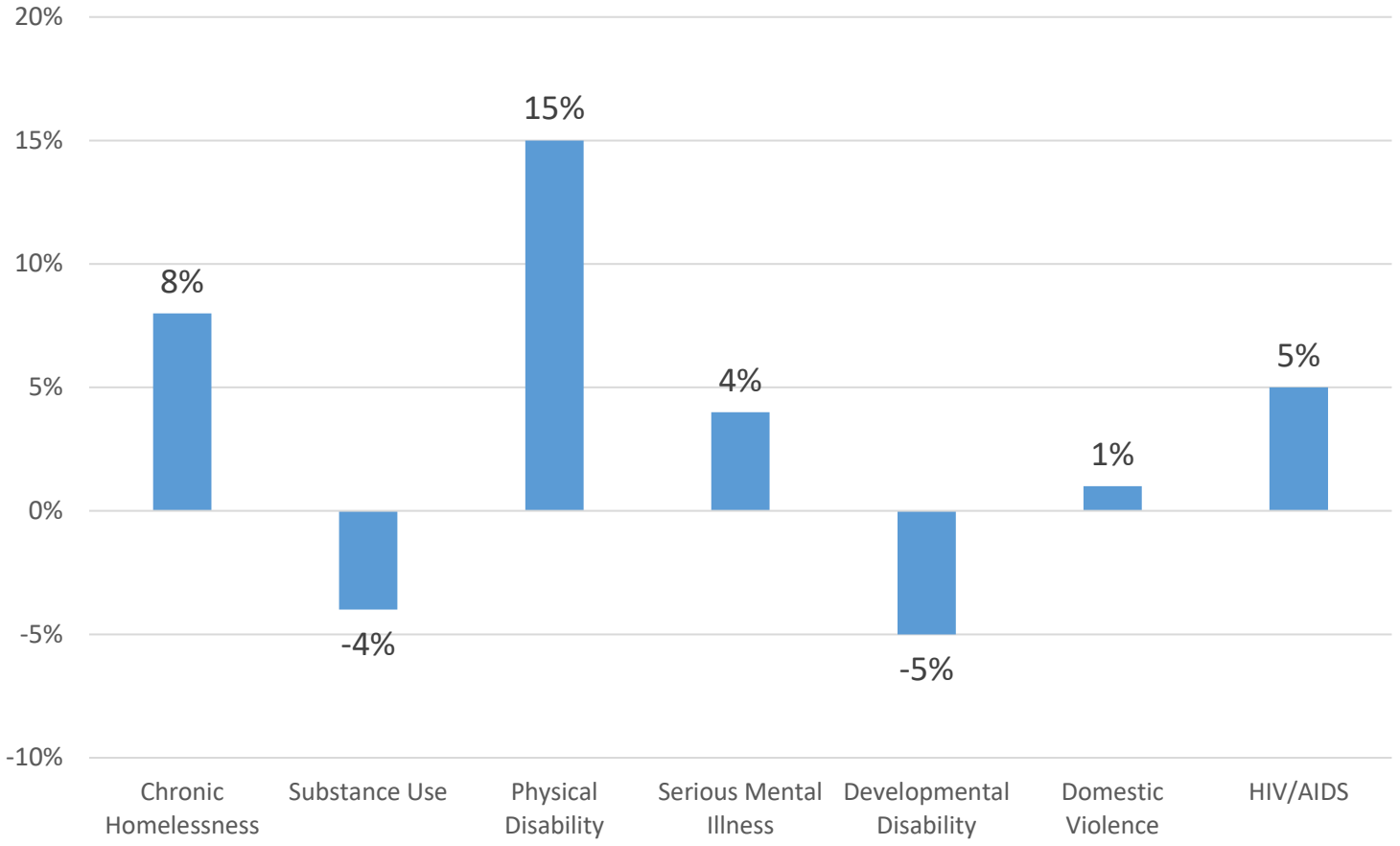
Returns to Homelessness

While performance for this measure has improved from the previous year, the overall trend is that people are falling back into homelessness after being placed in permanent housing at higher rates than they were in 2019



Change in Subpopulations & Disabling Conditions

People experiencing homelessness have higher needs than those served in 2019



Data from 2024 Point in Time Count Summary
Reflects change in populations from 2019 to 2024

Conclusions

- The population experiencing homelessness has become more vulnerable since 2019, and therefore needs more support in order to find and be placed in permanent housing situations
- More long-term supportive housing is needed to keep people housed

Published Reports

- Reports are available at ochmis.org > Reports > HUD System Performance Reports

- Year-Over-Year Comparison
  - Includes the most comprehensive metric from each measure
  - Reviews data from the 6 most recent submissions
  - Compares data with CoCs nationally and locally

- 2023 – 2024 Submission
  - All data submitted to HUD this year

CoC Program NOFO

Sarah Jones, CoC Manager, and
Felicia Boehringer, CoC Administrator,
Office of Care Coordination

Business Calendar – Item #7

FY 2024 and FY 2025 CoC Program NOFO Updates

- The Office of Care Coordination (OCC) has continued reviewing the FY 2024 – 2025 CoC Program NOFO, working with contracted consultants, and discussing as a team to understand what activities are to be included in "Year 2" of the 2-year CoC Program NOFO competition process.
- The OCC shared the following updates with CoC-funded agencies:
    - **Local competition**: CoC-funded agencies will not be required to complete the Agency Administrative Review or Renewal Project Application this year.
    - **Project performance score**: CoC-funded agencies will still receive a project performance score for each Renewal Project from Orange County United Way's 211OC, as the HMIS Lead, using the CoC Board-approved project performance measures, thresholds, and point allocations from the FY2024 CoC Program NOFO local competition. No changes to the project performance measures will be proposed to impact this year's Renewal Project performance scores.

Business Calendar – Item #7

FY 2024 and FY 2025 CoC Program NOFO Updates

- The OCC shared the following updates with CoC-funded agencies:
  - **CoC NOFO strategies**: The OCC is supporting the CoC Program NOFO Ad Hoc to review current CoC NOFO strategies, such as the reallocation strategy and ranking and tiering strategy, to recommend updates for approval by the CoC Board this year, with the goal of bringing proposed updates to CoC-funded agencies for feedback.
    - The current reallocation strategy remains in effect for Renewal Projects for the time being. Should updates to the reallocation strategy be made, the OCC will notify CoC-funded agencies.
  - **FY 2025 Priority Listing**: The CoC is required to submit a FY 2025 Priority Listing, inclusive of any new and renewal projects, by the August 29, 2025, deadline. The CoC NOFO Ad Hoc will recommend a proposed ranking and tiering strategy and Priority Listing for CoC Board approval prior to HUD's deadline.

Business Calendar – Item #7

FY 2024 and FY 2025 CoC Program NOFO Updates

- At this time, there has been no public communication from HUD on the possibility of CoC Bonus or Domestic Violence (DV) Bonus funds for FY 2025.
- On May 21, 2025, the OCC attended a CoC Competition Debrief Webinar and noted some of the following highlights from the Office of Special Needs Assistance Programs (SNAPS):
  - 2025 Grant Inventory Worksheets (GIWs) will be released soon
  - HUD will share more information on the “Year 2” NOFO process which should be released sometime around mid June 2025
  - SNAPS went into more detail on the CoC NOFO Tiering, why it is done, and emphasized that Tier 2 projects compete nationally
  - For unfunded renewal projects, SNAPS encouraged CoCs to work with the local field office and technical assistance to extend grants with remaining funds, closeout grants, and more.
- The OCC has also remained in contact with the HUD Los Angeles Field Office regarding the FY 2024 CoC project grant agreements and anticipates release of the grant agreements in the near future.

Business Calendar – Item #7

FY 2024 and FY 2025 CoC Program NOFO Updates

- The Orange County CoC has received the FY 2024 and 2025 CoC Application debriefing document. The document *summarizes* the scores HUD awarded to the CoC Application that was submitted during the FY 2024 and 2025 CoC Program Competition.
- At this time, contracted consultant, Urban Initiatives, is conducting a review and analysis of the FY 2024 and 2025 CoC Application and the debriefing document.
- A robust update will be provided at a future CoC Board meeting.

Business Calendar – Item #7

Federal News Update: Lawsuit Filed Against HUD Regarding CoC Program Grant Agreements

- On May 6, 2025, the National Alliance to End Homelessness (NAEH) CEO Ann Oliva's CEO Corner reported that a group of local jurisdictions filed a motion for a temporary restraining order to block HUD and the Federal Transit Administration from imposing or enforcing grant conditions added to the FY2024 CoC Program grant agreements.
- On Wednesday, May 7, 2025, a judge temporarily blocked these transit and homelessness grant conditions for the plaintiffs involved.
- **Reminder**: Focusing on reliable sources of information from trusted media outlets and advocacy organizations is key.
- NAEH Newsletter and Email updates:
    - Subscribe on their website: https://endhomelessness.org/

CoC Strategic Plan Updates

Dr. Shauntina Sorrells, Chair

Strategic Plan Structure: Feedback & Implementation Timeline

November 2024

- Shared current Vision Ad Hoc vision for the Strategic Plan
- CoC Board & Committee Feedback

December 2024

- CoC Board voted to adopt Strategic Aims & Objectives as overarching framework.
- This includes adopting the Strategies & Actions as drafts that may evolve in the first part of 2025.

January – June 2025

- Finalize SMARTIE Goals
- Finalize Strategies & Actions
- Assign Strategy / Action Leads & Roles
- Determine implementation Timelines, and Metrics for success, and Progress Reporting process

July 2025-End of Strategic Plan

- Implement Strategic Plan

Business Calendar – Item #8

CoC Strategic Plan Working Session Recap and Next Steps

- On Wednesday, April 30, 2025, consultant Aubrey Sitler of AC Strategies facilitated a working session with the CoC Board, members of the CoC Vision Ad Hoc, and the Office of Care Coordination focused on the actions outlined in the CoC Strategic Plan.
- Additional analysis of the working session is needed to ensure the appropriate next steps are in place before implementation begins in July 2025, including:
  - Which entity will be the “Owner” of each Strategy and Action
  - Which parts of the CoC Strategic Plan may need to be strategically abandoned
  - Timelines for completion and metrics for success

Orange County Homelessness Update

Doug Becht, Director, and
Sarah Jones, CoC Manager,
Office of Care Coordination

System of Care Update

Doug Becht, Director,
Office of Care Coordination

Business Calendar – Item #9

OC Same Day Solutions Fair

- The Office of Care Coordination (OCC) engaged County departments, local jurisdictions and non-profits to coordinate the first ever OC Same Day Solutions Fair on March 27, 2025, in Santa Ana.
- The OCC is excited to announce another Same Day Solutions Fair is being coordinated and will take place in the South Service Planning Area (SPA).
- Additional details of the event are forthcoming.

Business Calendar – Item #9

OC Outreach and Engagement Update

- The County Executive Office and the OC Health Care Agency has announced the transition of OC Outreach and Engagement (OC O&E) to the Office of Care Coordination (OCC), effective July 1, 2025.
- This transition will consolidate homeless services under a unified command for operational efficiency to better address unsheltered homelessness while building upon OC O&E's experience and expertise to enhance partnerships with cities and stakeholders.
- On April 22, 2025, the Board of Supervisors (Board) approved the FY2024-25 April Budget Update which included two recommended actions approving the reorganization of OC O&E in accordance with County Administrative Procedure 0112-04 for Organizational Changes.
- In preparation for the transition, the OCC is facilitating recruitment for additional positions within the team.

OC O&E remains committed to ensuring this transition is seamless with minimal disruptions to services or engagement with all community partners.

To make referrals to OC O&E, please call 800-364-2221.

Business Calendar – Item #9

Office of Care Coordination

Team Member Updates

Business Calendar – Item #9

Upcoming Meeting

- **Commission to Address Homelessness**: Wednesday, June 18, 2025, from 1:00 p.m. – 3:00 p.m.
  - Location: County Administration South (CAS) County Conference Center, 425 West Santa Ana Blvd., Room 104/106, Santa Ana, CA 92701

CoC Update

Sarah Jones, CoC Manager,
Office of Care Coordination

Business Calendar – Item #9

2025 Homelessness Data Dashboards

- On May 20, 2025, the NAEH unveiled a set of interactive data dashboards developed by its Homelessness Research Institute. These tools use the most recent federal data to help states and communities better understand local homelessness trends and the people affected in their areas.
- The dashboards feature key metrics such as Point-In-Time (PIT) Counts and Homeless Assistance data, broken down by State and CoC, offering a clearer picture of how resources are being used and where gaps may exist.
- To provide broader context, the dashboards highlight long-term trends from 2015 to 2024, capturing a nearly decade-long span that includes the profound impacts of the COVID-19 pandemic. This allows users to quickly see where progress has occurred and where challenges remain.
- For a more current perspective, the NAEH also presents year-over-year comparisons between 2023 and 2024, helping stakeholders assess recent shifts and emerging needs.
- For questions or more information, please contact: hri@naeh.org

Business Calendar – Item #9

CoC Initiative Procurement Updates

Fiscal and Resource Mapping for the Orange County CoC

- At the December 20, 2023, meeting, the CoC Board approved the implementation of the Rehousing and Coordinated Investment Planning Tool – Capital (RCIPT-C) to support the Orange County CoC's strategic planning for current and future investment of resources.
- March 2024 – May 2024: Outreach to different technical assistance providers/consultants
  - Learned that HUD is no longer updating RCIPT-C
- May 2024 – October 2024: Identified potential consultant, pivoted from use of specific tool
  - Updated CoC Board officers during planning meetings
  - Exploring connection to current CoC Vision work
  - Contracting process, involved CoC Board Officers and AC Strategies to bridge CoC Vision work
  - Through the process, identified that the proposed scope of work from consultant was not what the CoC Board was looking for

Business Calendar – Item #9

CoC Initiative Procurement Updates

Fiscal and Resource Mapping for the Orange County CoC (cont.)

- December 2025 – May 2025
  - Engaged a different consultant
  - Consultant is proposing a four-phased approach to begin in August 2025 – October 2026, inclusive of establishing an ad hoc to guide and support implementation, exploring other tools that may be used to inform the final deliverable, and creating a final fiscal and resource mapping report, inclusive of proposed plan for sharing results.
  - Provided update to the CoC Board Officers on proposed scope of work in May 2025.
  - The contract is in process and will go to the Orange County Board of Supervisors for approval.

Business Calendar – Item #9

CoC Initiative Procurement Updates

Compensation for People with Lived Experience

- The County of Orange, as a local government entity, is limited in the compensation methods that can be offered for people with lived expertise partnering with the OCC through the CoC Board, Lived Experience Advisory Committee (LEAC) and other County and CoC initiatives.
- Identifying a third-party provider to coordinate compensation has been a continued priority for the OCC team.
- A timeline identifying general activities is listed on the next slide.

Business Calendar – Item #9

CoC Initiative Procurement Updates

Compensation for People with Lived Experience

March 2023 – July 2023

- Initial Request for Proposals (RFP) released in March 2023
- Received one proposal, but did not lead to final contract negotiation

August 2023

- The OCC provided update to LEAC on RFP and received feedback on desired role of third-party provider: fiscal agent to coordinate compensation vs. need to provide additional supportive services.

September 2023 –Jan. 2024

- The OCC received feedback from LEAC on compensation rate
- The OCC incorporated feedback into conversations with County Procurement Office to explore alternative options to identify a third-party provider to coordinate compensation for the LEAC

Jan. 2024 – March 2024

- Prepared updated Request for Information (RFI)
- Returned to LEAC with update and options of proposed compensation and supportive services options.
- LEAC gave feedback on proposed options, recommending prioritizing compensation at a higher rate vs. prioritizing supportive services.

April 2024 – November 2024

- Released RFI in April 2024
- Received two (2) proposals in response to RFI, but neither lead to final contract negotiation

December 2025 – May 2025

- The OCC explored alternative options to identify a provider.
- Following extensive contract negotiations with the proposed provider the contract will go before the Orange County Board of Supervisors for review and approval at the June 24, 2025, meeting.

Business Calendar – Item #9

Trump Administration's Proposed Budget

- On May 2, 2025, the Office of Management and Budget (OMB) released a memo that included the Trump Administration's FY 2026 "Skinny Budget" proposal.
- FY 2026 "Skinny Budget" Proposal – Key Housing & Community Development Impacts
  - Elimination of CDBG: The Community Development Block Grant (CDBG) program, a flexible federal funding source for community revitalization, is proposed for elimination.
  - Consolidation of Housing Programs: The Continuum of Care (CoC) and Housing Opportunities for Persons with AIDS (HOPWA) programs are proposed to be consolidated into the Emergency Solutions Grant (ESG) program, which would provide short- and medium-term housing assistance (up to two years) to homeless and at-risk individuals.
  - Potential Funding Reductions: The proposed changes could result in a $532 million reduction in funding for Homeless Assistance Grants and HOPWA programs.
- While the budget is a political proposal and not legally binding, the proposed funding cuts raise significant concerns.
- The OCC will continue to monitor developments closely and provide pertinent updates as more information becomes available.

Business Calendar – Item #9

2025 Annual Calendar of CoC Activities

- The Office of Care Coordination will provide CoC Board members with updates regarding upcoming CoC activities.
- Calendar Year 2025 Quarter 2 and early Quarter 3 activities are highlighted in this chart for reference.

June

- CoCBuilds Application submitted to HUD
- CoC NOFO Ad Hoc
- HHAP Program Ad Hoc
- CoC Strategic Plan implementation planning
- Procurement process:
  - Compensation for people with lived experience, Youth Action Board (YAB) technical assistance
  - CoC Fiscal and Resource Mapping technical assistance
- CoC Board meeting: Approve recommended revisions to CoC Program NOFO reallocation strategy

July

- 2026 Point In Time (PIT) Count planning
- Youth Action Board (YAB) planning and development
- CoC NOFO Ad Hoc
- HHAP Program Ad Hoc
- CoC Strategic Plan Implementation
- CoC Fiscal and Resource Mapping
- Implementation process:
  - Compensation for people with lived experience
  - YAB technical assistance
- CoC Board meeting: Approve FY2025 CoC Program NOFO Priority Listing and ranking and tiering strategy

August

- 2026 Point In Time (PIT) Count planning
- YAB planning and development
- CoC NOFO Ad Hoc
- HHAP Program Ad Hoc
- CoC Program NOFO: YF2025 Priority Listing due to HUD
- CoC Strategic Plan Implementation
- CoC Fiscal and Resource Mapping
- Appoint CoC Nominating Ad Hoc to facilitate CoC Board nominating and election process

Business Calendar – Item #9

Upcoming Meetings

- **Lived Experience Advisory Committee**: Wednesday, June 4, 2025, from 10:00 a.m. – 11:30 a.m.
  - Location: County Administration North (CAN) Multipurpose Room 400 W. Civic Center Drive, Santa Ana, CA 92701
- **Policies, Procedures and Standards Committee:** Tuesday, June 10, 2025, from 3:00 p.m. – 5:00 p.m.
  - Location: County Administration South (CAS), Multipurpose Rooms 103/105, 601 N. Ross St., Santa Ana, CA 92701.
- **Housing Opportunities Committee:** Wednesday, June 11, 2025, from 10:00 a.m. – 12:00 p.m.
  - Location: Orange County Housing Authority (OCHA), Conference Room A, 1501 E. St. Andrew Pl, 1st Floor, Santa Ana, CA 92705.
- **Veterans Committee (Special Meeting):** Monday, June 16, 2025, from 3:00 p.m. – 4:00 p.m.
  - Location: Orange County United Way, 18012 Mitchell S, Irvine, CA 92614

HMIS Lead Update

Elizabeth Andrade, Director, 211OC and
Erin DeRycke, Director, Data Analytics,
211OC, Orange County United Way

HMIS Lead Updates

- The Data team has been working with 47 agencies and 200+ projects to finalize their data for the 2025 Housing Inventory County (HIC) and Sheltered Point in Time Count (PIT). These reports are required by HUD to be completed on an annual basis, and are due to HUD on June 13th.

- 2025 Agency Audits will begin in June and will continue through the end of the year. These audits are conducted with each agency participating in HMIS, as well as DV agencies that receive CoC or ESG funding. Audits review compliance with the HMIS Policies and Procedures, and are also an opportunity for agencies to review data and receive one-on-one support. DV agencies are also reviewed for compliance with the HUD Data Standards and reporting requirements.

Project Performance Reports Published

- These reports include all projects that participate in HMIS, as well as projects at DV agencies that are CoC or ESG funded. The reports highlight different measures that HUD and the CoC have determined are important in effectively ending homelessness for the clients in Orange County.

Project Type	Reporting Period	Results for the Project Type	Results for Projects
Street Outreach	12/1/23 – 11/30/24	Goals and Outcomes Report	Project Scores
Emergency Shelter	11/1/23 – 10/31/24	Goals and Outcomes Report	Project Scores
Transitional Housing	3/1/24 – 2/28/25	Goals and Outcomes Report	Project Scores
Rapid Re-Housing	3/1/24 – 2/28/25	Goals and Outcomes Report	Project Scores
Permanent Supportive Housing & Other Permanent Housing	2/1/24 – 1/31/25	Goals and Outcomes Report	Project Scores
Homelessness Prevention	1/1/24 – 12/31/24	Goals and Outcomes Report	Project Scores

Data Quality Report Card Published

- Data Quality Report Cards include all projects that participate in HMIS, as well as projects at DV agencies that are CoC or ESG funded. These report cards analyze data completeness and data accuracy for HUD-required Universal Data Elements, and data timeliness for entries, exits, and services at the agency and project-level.
- Reporting Period: 1/1/25 – 3/31/25
- Data Quality Report Card

Upcoming Meetings and Trainings

- Intro to Looker Training
  - May 28, 2025; 11:00 – 12:30
  - https://us02web.zoom.us/j/81910712950
- Advanced Looker Training
  - May 29, 2025, 1:00 – 2:30
  - https://us02web.zoom.us/j/85807712322
- HMIS User Meeting
  - June 4, 2025; 10:00 – 11:00
  - https://us02web.zoom.us/j/89407247911
- HMIS Part 2 Training
  - June 25, 2025; 2:00 – 3:30
  - https://us02web.zoom.us/j/86908367661

211 Day Data Request Recap

- Your Approval Enabled a Broader, More Complete Story
- Housing-Related Needs Dominate Across Systems
- Gaps in Access for Seniors and Working Families
- Greater Alignment Needed on Prevention and Diversion
- Coordination Works—but Gaps Remain
- Lessons Learned

Next Meeting:

Wednesday, June 25, 2025, from 2:00 p.m. – 5:00 p.m., in the County Administration South (CAS) Building Conference Center, 425 W. Santa Ana Blvd., Room 104/106, Santa Ana, CA 92701

COUNTY OF ORANGE

OFFICE OF CARE COORDINATION